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To the Trustees for the
Harry W. Bass Jr. Foundation

The Trustees are responsible for the accompanying financial statements of the Harry W. Bass Jr. Foundation (Foundation) which comprise the balance sheet – fair market value basis as of December 31, 2023 and the related statements of income - fair market value basis for the year then ended in accordance with fair market value basis of accounting and for determining that the fair market value basis of accounting is an acceptable financial reporting framework. I have performed a compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. I did not audit or review the financial statements nor was I required to perform any procedures to verify the accuracy or completeness of the information provided by the Trustees. I do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

The financial statements are prepared in accordance with the fair market value basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

The Trustees have elected to omit substantially all the disclosures ordinarily included in financial statements prepared in accordance with the fair market value basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Foundation's assets, liabilities, equity, revenue and expenses. Accordingly, the financial statements are not designed for those who are not informed about such matters.

I am not independent with respect to the Foundation

Carol A. Cashman, CPA
Dallas, Texas
March 12, 2024

Harry W. Bass, Jr. Foundation
Balance Sheet -
Fair Market Value Basis
December 31, 2023

December 31, 2023

ASSETS

Current Assets

Cash and Equivalents	947,018.44
Marketable Securities	105,388,804.22
Receivables	<u>88,047.18</u>

Total Current Assets **106,423,869.84**

Property and Equipment	2,820.81
Partnerships & Joint Ventures	<u>610,250.69</u>

Total Assets **107,036,941.34**

LIABILITIES AND CAPITAL

Liabilities

Payables	<u>62.76</u>
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Total Liabilities **62.76**

Capital

Equity	70,342,488.55
Transfer of Assets from RF	18,211,905.74
Equity - Unrealized G/L Invest	8,389,997.51
Net Income	<u>10,092,486.78</u>

Total Capital **107,036,878.58**

Total Liabilities & Capital **107,036,941.34**

Harry W. Bass, Jr. Foundation
Income Statement -
Fair Market Value Basis
For the Twelve Months Ending December 31, 2023

	December 31, 2023
Revenues	
Interest Income	13,489.61
Dividend Income	2,377,461.48
Partnership Income	0.00
Other Income	<u>2,232.51</u>
Total Revenues	<u>2,393,183.60</u>
Sale of Securities	1,521,889.38
LTCG From Sale of Coins	<u>30,871,849.51</u>
Total Gains and Losses	<u>32,393,738.89</u>
Expenses	
Foreign Taxes	57,717.65
General & Administrative	810,767.12
Investment Management Fees	362,900.66
Business Travel	2,595.28
Gifts/Contributions	<u>22,829,400.00</u>
Total Expenses	<u>24,063,380.71</u>
Net Income before Income Tax	<u>10,723,541.78</u>
Federal Income Tax	<u>631,055.00</u>
Net Income (Loss)	<u><u>10,092,486.78</u></u>